

The financial details and capital evolution of the transferee/resulting and transferor/demerged companies for the previous 3 years as per the audited statement of Accounts:

Name of the Company: GMR Airports Infrastructure Limited (formerly GMR Infrastructure Limited)

(Rs. in Crores)

Particulars	As per latest Unaudited Financials	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	31-12-2022	2021-22	2020-21	2019-20
Equity Paid up Capital	603.59	603.59	603.59	603.59
Reserves and surplus <sup>1</sup>	9,124.25	9,788.24	9,142.63	11,464.15
Carry forward losses	-	-	-	-
Net Worth <sup>2</sup>	4,293.44	4,354.18	12,889.29	9,839.36
Miscellaneous Expenditure	-	-	-	-
Secured Loans	4.84	-	1,985.66	2,099.47
Unsecured Loans	642.63	759.87	3,132.37	6,081.78
Fixed Assets <sup>3</sup>	0.88	0.97	125.16	134.65
Income from Operations	73.77	39.06	1,448.60	1,155.10
Total Income	87.28	40.06	1,468.08	1,163.00
Total Expenditure	133.63	123.86	1,955.25	1,626.67
Loss before Tax <sup>4#</sup>	(46.35)	(100.59)	(1,284.02)	(1,454.14)
Loss after Tax <sup>#</sup>	(46.35)	(159.31)	(1,280.16)	(1,479.12)
Cash profit <sup>5</sup>	-	-	-	-
EPS (in Rs.) <sup>#</sup>	(0.08)	(0.26)	(2.12)	(2.45)
Book value (in Rs.) <sup>6</sup>	16.12	17.22	16.15	19.99

<sup>1</sup> in reserve and surplus, we have taken other equity figures from the financial statements.

<sup>2</sup> net worth disclosed above has been computed as per section 2(57) of the Companies Act 2013

<sup>3</sup> include Property, plant and equipment and Intangible asset.

<sup>4</sup> Loss before tax is after exceptional items

<sup>5</sup> The company does not have any cash profits.

<sup>6</sup> Book value is calculated by dividing total equity by number of paid up equity shares.

# from continuing operations only



Regd. Office:  
BCCL, Times Internet Building, Second Floor,  
Plot No. 391, Udyog Vihar Phase - III,  
Gurugram Gurgaon Haryana 122016  
Tel: 0124-4518450

Name of the Company: GMR Airports Limited

(Rs. in Crores)

	As per latest Audited Financials	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	31-12-2022	2021-22	2020-21	2019-20
Equity Paid up Capital	1,406.67	1,406.67	1,406.67	1,328.39
Reserves and surplus <sup>1</sup>	15,537.76	16,458.85	14,184.90	14,780.05
Carry forward losses	-	-	-	-
Net Worth <sup>2</sup>	2,495.41	2,529.43	2,593.98	2,122.88
Miscellaneous Expenditure	-	-	-	-
Secured Loans	89.06	50.00	-	3,276.86
Unsecured Loans	4,137.28	3,584.25	3,060.43	-
Fixed Assets <sup>3</sup>	29.32	2.94	3.68	5.80
Income from Operations	314.08	488.59	360.78	398.51
Total Income	537.67	578.29	361.30	583.96
Total Expenditure	571.70	660.20	664.14	499.39
(Loss) / Profit before tax <sup>4</sup>	(34.03)	(81.91)	(302.84)	84.57
(Loss)/ Profit after tax	(33.94)	(80.63)	(257.74)	74.92
Cash profit <sup>5</sup>	-	-	-	-
EPS (in Rs.)	(0.24)	(0.57)	(1.86)	0.56
Book value (in Rs.) <sup>6</sup>	120.46	127.01	110.84	121.26

<sup>1</sup> in reserve and surplus, we have taken other equity figures from the financial statements.

<sup>2</sup> net worth disclosed above has been computed as per section 2(57) of the Companies Act 2013.

<sup>3</sup> include property, plant and equipment, capital work in progress, Right of use assets and intangible asset.

<sup>4</sup> after exceptional items.

<sup>5</sup> The company does not have any cash profits.

<sup>6</sup> Book value is calculated by dividing total equity by number of paid up equity shares.



Name of the Company: GMR Infra Developers Limited

(Rs. in Crores)

Particulars	As per latest Audited Financials	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	31-12-2022	2021-22	2020-21	2019-20
Equity Paid up Capital	0.05	0.05	0.05	0.05
Reserves and surplus <sup>1</sup>	3,323.69	3,717.51	1,459.99	484.22
Carry forward losses	-	-	-	-
Net Worth <sup>2</sup>	2,753.88	2,916.49	1,339.31	484.27
Miscellaneous Expenditure	-	-	-	-
Secured Loans	-	-	-	-
Unsecured Loans	1,790.02	1,680.00	1,000.00	2,000.25
Fixed Assets	-	-	-	-
Income from Operations	-	0.99	27.27	2,909.39
Total Income	2.78	1.10	43.74	2,914.88
Total Expenditure	165.38	223.92	178.68	3,779.14
Loss before Tax <sup>3</sup>	(162.60)	(222.82)	(134.94)	(864.26)
Loss after Tax	(162.61)	(222.82)	(134.97)	(864.26)
Cash profit <sup>4</sup>	-	-	-	-
EPS (in Rs.)	(32,521.00)	(44,563.82)	(26,993.20)	(1,72,851.52)
Book value (in Rs.) <sup>5</sup>	6,64,748.52	7,43,512.38	2,92,008.46	96,854.82

<sup>1</sup> in reserve and surplus, we have taken other equity figures from the financial statements.

<sup>2</sup> net worth disclosed above has been computed as per section 2(57) of the Companies Act 2013.

<sup>3</sup> after exceptional items.

<sup>4</sup> The company does not have any cash profits.

<sup>5</sup> Book value is calculated by dividing total equity by number of paid up equity shares.

