

April 22, 2024

BSE Limited
1st Floor, New Trading Ring
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001

BSE Scrip Code: 975210, 975256 and 975366.

Dear Sir/ Madam:

Sub: Details of Non – Convertible Bonds for the financial year ended March 31, 2024.

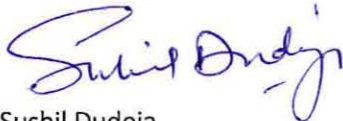
Ref: Operational circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 read with Circular no. SEBI/HO/DDHS/P/CIR/2021/031 dated March 22, 2022 (collectively referred as 'Circulars').

In terms of the aforementioned circulars issued by the Securities and Exchange Board of India, please find attached disclosure on Non- Convertible Bonds of the Company for the financial year ended March 31, 2024, in the prescribed format.

Submitted for your information and records please.

Thanking you,

For GMR Airports Limited



Sushil Dudeja
Company Secretary and Compliance Officer
Megha

Enclosure: As above

LIST OF DATA FIELDS TO BE SUBMITTED BY ISSUER TO STOCK EXCHANGES ON A PERIODICAL BASIS (ONCE A YEAR) AND/OR 'AS AND WHEN' BASIS (EVENT BASED)

1. Listing details: Details of Non – Convertible Bonds (NCBs) issued and outstanding as on March 31, 2024:

S. no.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1	INE903F08185	November 22, 2023	November 23, 2023	1,95,000	First issue	BSE Limited
2	INE903F08193	December 19, 2023	December 21, 2023	80,000	First issue	
3	INE903F08201	February 2, 2024	February 5, 2024	2,25,000	First issue	

2. A hyperlink of 'Listing Notification by Stock Exchange' [final approval] hyperlink (downloadable):

<https://www.bseindia.com/markets/MarketInfo/NoticesCirculars.aspx?id=0&txtscripcd=&pagecont=&subject>

3. Details of record date:

S. no.	ISIN	Record date	Interest/ redemption	Date of payment of interest/ redemption
1	INE903F08136****	June 20, 2023	Interest	June 24, 2023*
2	INE903F08094****	June 22, 2023	Interest	June 28, 2023
3	INE903F08102****	June 22, 2023	Interest	June 28, 2023
4	INE903F08110****	June 22, 2023	Interest	June 28, 2023
5	INE903F08086****	June 22, 2023	Interest	June 28, 2023
6	INE903F08128****	August 9, 2023**	Interest	August 17, 2023
7	INE903F08151****	September 15, 2023**	Interest	September 22, 2023
8	INE903F08169****	September 18, 2023***	Interest	September 24, 2023*
9	INE903F08136****	December 19, 2023	Interest	December 24, 2023*
10	INE903F08128****	February 13,	Interest	February 17, 2024



		2024		
11	INE903F08185	March 22, 2024	Interest	March 31, 2024*
12	INE903F08193	March 22, 2024	Interest	March 31, 2024*
13	INE903F08201	March 22, 2024	Interest	March 31, 2024*

*Interest payment due date was not a business day, hence, actual payment was made in accordance with the provisions of Bond Trust Deed and necessary disclosures were made to the Stock Exchange.

**Record date calculated after considering non-business days for Banks.

***Since, record date is falling on September 19, 2023 which is a non-business day for Banks, record date is considered one day prior i.e. September 18, 2023.

****As per the provisions of Bond Trust Deeds executed between the Company and the Bond Trustee, as amended / restated from time to time, the Company had voluntarily redeemed Non-Convertible Bonds and made necessary disclosures to the Stock Exchange.

4. Details of credit rating:

(a) Current rating details:

ISIN	Amount Rated (in Crores)	Name of CRA	Credit Rating	Outlook	Rating Action, (New, Upgrade, Downgrade, reaffirm)	Date of Credit Rating	Verification Status of CRAs (Verified/ Not Verified)	Date of Verification
INE903F08185	5,000	CARE Ratings Limitd	CARE A-	Stable	Reaffirm	February 19, 2024	Verified	February 19, 2024
INE903F08193								
INE903F08201								

(b) Earlier Rating Details: There was no change in rating as well as outlook during FY 2023-24. Please find below details of rating during FY2023-24:

ISIN	Amount Rated (in Crores)	Name of CRA	Credit Rating	Outlook	Rating Action, (New, Upgrade, Downgrade, reaffirm)	Date of Credit Rating	Verification Status of CRAs (Verified/ Not Verified)	Date of Verification
INE903F08185	5,000	CARE Ratings Limitd	CARE A-	Stable	New	November 6, 2023	Verified	November 6, 2023
INE903F08193								
INE903F08201								
INE903F08094 ^{&} INE903F08102 ^{&} INE903F08110 ^{&} INE903F08086 ^{&} INE903F08169 ^{&}	2,015*		CARE A-	Stable	Reaffirmed	December 9, 2022	Verified	December 9, 2022
INE903F08128 ^{&}								
INE903F08136 ^{&}	400		CARE	Stable	Reaffirmed	December	Verified	December



			A-,			9, 2022		9, 2022
INE903F08151 ^{&}	1,500 ^{***}		CARE	Stable	Reaffirmed	December	Verified	December
			A-,			9, 2022		9, 2022

*Please note that initial rating was obtained on December 23, 2020 for Rs. 3,000 Crore, which was then reaffirmed by CARE Ratings Limited vide its letter dated March 10, 2021, July 1, 2021, June 10, 2022 and September 14, 2022.

Later on, the Company has repaid Rs. 985 Crore out of Rs. 3,000 Crore NCBs, hence rating was reassigned by CARE Ratings Limited for remaining Rs. 2,015 Crore vide its letter dated December 9, 2022.

**CARE Ratings Limited had provided rating for Rs. 500 Crore, however, out of Rs. 500 Crore, the Company had issued NCBs of Rs. 300 Crore till March 31, 2023.

***CARE Ratings Limited had provided rating for Rs. 1,500 Crore, however, out of Rs. 1,500 Crore, the Company had issued NCBs of Rs. 1,110 Crore till March 31, 2023.

Rating Outlook for all facilities was changed from Negative to stable from December 2022.

[&]Pursuant to the provisions of Bond Trust Deed, the Company had voluntary prepaid principal including accrued interest and redemption premium, to the holders of Non-Convertible Bonds ("NCBs") under said ISINs and made necessary disclosure of the same to the Stock Exchange.

5. Payment status:

(a) Whether Interest payment/ redemption payment made (yes/no): Yes, both interest and redemption payments were made during FY2023-24. The details of the same tabulated below under (b) and (c).

(b) Details of interest payments:

S. no.	Particulars	Details		
1	ISIN	INE903F08136	INE903F08136	INE903F08094
2	Issue size (in Rs.)	99 Crore	301 Crore	800 Crore
3	Interest Amount to be paid on due date (in Rs.)	27,503,220	86,879,609	214,583,987
4	Amount of interest paid (in Rs.)	27,503,220	86,879,609	214,583,987
5	Frequency - quarterly/ monthly	Half Yearly	Half Yearly	Half Yearly
6	Change in frequency of payment (if any)	None	None	None
7	Details of such change	Not Applicable	Not Applicable	Not Applicable
8	Interest payment record date	20/06/2023	20/06/2023	22/06/2023
9	Due date for interest payment	24/06/2023	24/06/2023	28/06/2023



	(DD/MM/YYYY)			
10	Actual date for interest payment (DD/MM/YYYY)	23/06/2023	23/06/2023	27/06/2023 [Since, June 28, 2023 is a Bank Holiday in the State of Maharashtra, interest payment has been made on June 27, 2023.]
11	Date of last interest payment	23/12/2022	23/12/2022	28/12/2022
12	Reason for non-payment/ delay in payment	No delay in payment, Payment on time	No delay in payment, Payment on time	No delay in payment, Payment on time

S. no.	Particulars	Details		
1	ISIN	INE903F08102	INE903F08110	INE903F08086
2	Issue size (in Rs.)	168 Crore [The original issue size under this ISIN was Rs. 325 Crore. The Company had made partial redemption of principal amount of NCBs of Rs. 157 Crore on February 23, 2023. Accordingly, issue size has been reduced to Rs. 168 Crore].	325 Crore	113 Crore [The original issue size under this ISIN was Rs. 220 Crore. The Company had made partial redemption of principal amount of NCBs of Rs. 107 Crore on February 23, 2023. Accordingly, issue size has been reduced to Rs. 113 Crore].
3	Interest Amount to be paid on due date (in Rs.)	45,092,785	87,176,264	30,376,759
4	Amount of interest paid (in Rs.)	45,092,785	87,176,264	30,376,759
5	Frequency - quarterly/	Half Yearly		



	monthly	
6	Change in frequency of payment (if any)	None
7	Details of such change	Not Applicable
8	Interest payment record date	22/06/2023
9	Due date for interest payment (DD/MM/YYYY)	28/06/2023
10	Actual date for interest payment (DD/MM/YYYY)	27/06/2023 <i>[Since, June 28, 2023 is a Bank Holiday in the State of Maharashtra, interest payment has been made on June 27, 2023.]</i>
11	Date of last interest payment	28/12/2022
12	Reason for non-payment/delay in payment	No delay in payment, Payment on time

S. no.	Particulars	Details		
1	ISIN	INE903F08128	INE903F08151	INE903F08169
2	Issue size (in Rs.)	300 Crore	931.10 Crore [The original issue size under this ISIN was Rs. 1,110 Crore. The Company had made partial redemption of principal amount of NCBs of Rs. 65 Crore on February 20, 2023 and Rs. 113.90 Crore on March 16, 2023. Accordingly, issue size has been reduced	345 Crore



			to Rs. 931.10 Crore].	
3	Interest Amount to be paid on due date (in Rs.)	8,05,25,698/-	17,44,52,935/-	10,46,70,274/-
4	Amount of interest paid (in Rs.)	8,05,25,698/-	17,44,52,935/-	10,46,70,274/-
5	Frequency - quarterly/ monthly	Half Yearly	Half Yearly	Half Yearly
6	Change in frequency of payment (if any)	None	None	None
7	Details of such change	Not Applicable	Not Applicable	Not Applicable
8	Interest payment record date	09/08/2023	15/09/2023	18/09/2023
9	Due date for interest payment (DD/MM/YYYY)	17/08/2023	22/09/2023	24/09/2023
10	Actual date for interest payment (DD/MM/YYYY)	17/08/2023	22/09/2023	22/09/2023
11	Date of last interest payment	17/02/2023	22/03/2023	24/03/2023
12	Reason for non-payment/ delay in payment	No delay in payment, Payment on time	No delay in payment, Payment on time	No delay in payment, Payment on time

S. no.	Particulars	Details	
1	ISIN	INE903F08136	INE903F08136
2	Issue size (in Rs.)	99 Crore	301 Crore
3	Interest Amount to be paid on due date (in Rs.)	2,85,26,644/-	9,07,00,172/-
4	Amount of interest paid (in Rs.)	2,85,26,644/-	9,07,00,172/-
5	Frequency - quarterly/ monthly	Half yearly	Half yearly
6	Change in frequency of payment (if any)	None	None
7	Details of such change	Not Applicable	Not Applicable
8	Interest payment record date	19/12/2023	19/12/2023
9	Due date for interest payment (DD/MM/YYYY)	24/12/2023	24/12/2023
10	Actual date for interest payment (DD/MM/YYYY)	22/12/2023	22/12/2023



11	Date of last interest payment	23/06/2023	23/06/2023
12	Reason for non-payment/ delay in payment	No delay in payment, Payment on time	No delay in payment, Payment on time

S. No.	Particulars	Details		
1.	ISIN	INE903F08185	INE903F08193	INE903F08201
2.	Issue size (in Rs.)	1,950 Crore	800 Crore	2,250 Crore
3.	Interest amount to be paid on due date – net of TDS (in Rs.)	28,69,81,889/-	10,40,74,079/-	13,18,10,982/-
4.	Interest payment record date	22/03/2024		
5.	Due date for interest payment (DD/MM/YYYY)	31/03/2024		
6.	Actual date for interest payment (DD/MM/YYYY)	28/03/2024		
7.	Amount of interest paid (in Rs.)	28,69,81,889/-	10,40,74,079/-	13,18,10,982/-
8.	Date of last interest payment	Not applicable		
9.	Frequency - quarterly/ monthly	Yearly		
10.	Change in frequency of payment (if any)	None		
11.	Details of such change	Not Applicable		
12.	Reason for non-payment/ delay in payment	No delay in payment, Payment on time		

(c) Details of redemption payments:

S. No.	Particulars	Details		
13.	ISIN	INE903F08086	INE903F08094	INE903F08102
14.	Type of redemption (full/partial)	Full*	Partial**	Full*
		*Note: Notice of	**Note: Notice of	*Note: Notice of



		the voluntary redemption in full as per the provisions of BTB was served to all the holders of NCBs under the said ISIN. The payment has been made to the NCBs holders as per the provisions of BTB.	the voluntary redemption in full as per the provisions of BTB was served to all the holders of NCBs under the said ISIN. The payment has been made to the NCBs holders who have waived their notice period. Balance NCBs will be redeemed in due course as per the provisions of BTB.	the voluntary redemption in full as per the provisions of BTB was served to all the holders of NCBs under the said ISIN. The payment has been made to the NCBs holders as per the provisions of BTB.
15.	If partial redemption, then (a) by face value redemption (b) by quantity redemption	-	By quantity redemption	-
16.	If redemption is bases on quantity, specify, whether on: (a) Lot basis (b) Pro-rata basis	-	Please refer note to S. No. (2). above.	-
17.	Reason for redemption (Call, Put, premature redemption, maturity, buyback, conversion, others (if any))	Premature [Please refer note to S. No. (2). above]		
18.	Redemption date due to put option (if any)	Not applicable		
19.	Redemption date due to call option (if any)	Not applicable		
20.	Quantity redeemed (No. of NCBs)	113	412	168
21.	Due date for redemption/maturity	28/12/2023	28/12/2023	28/12/2023
22.	Actual date of redemption	22/11/2023	22/11/2023	22/11/2023



	(DD/MM/YYYY)			
23.	Amount redeemed (Rs.)	113 Crore [plus interest accrued and redemption premium amounting to Rs. 27,24,34,725/-]	412 Crore [plus interest accrued and redemption premium amounting to Rs. 103,70,87,694/-]	168 Crore [plus interest accrued and redemption premium amounting to Rs. 42,28,90,128/-]
24.	Outstanding principal amount (Rs.)	Nil	388 Crore	Nil
25.	Date of last interest payment	27/06/2023	27/06/2023	27/06/2023

S. No.	Particulars	Details		
1.	ISIN	INE903F08110	INE903F08094	INE903F08110
2.	Type of redemption (full/partial)	Partial** **Note: Notice of the voluntary redemption as per the provisions of BTD was served to all the holders of NCBs under the said ISIN. The payment has been made to the NCBs holders who have waived their notice period. Balance NCBs will be redeemed in due course as per the provisions of BTD.	Full* *Note: Notice of the voluntary redemption in full as per the provisions of BTD was served to all the holders of NCBs under the said ISIN. The Company had made payment on November 22, 2023 to NCBs holders who had waived their notice period. Now, the payment has been made to the balance NCBs holders as per the provisions of BTD.	Full* *Note: Notice of the voluntary redemption in full as per the provisions of BTD was served to all the holders of NCBs under the said ISIN. The Company had made payment on November 22, 2023 to NCBs holders who had waived their notice period. Now, the payment has been made to the balance NCBs holders as per the provisions of BTD.
3.	If partial redemption, then (a) by face value redemption (b) by quantity redemption	By quantity redemption	-	-
4.	If redemption is bases on quantity,	Please refer note to S. No. (2).	-	-



	specify, whether on: (a) Lot basis (b) Pro-rata basis	above.		
5.	Reason for redemption (Call, Put, premature redemption, maturity buyback, conversion, others (if any))	Premature [Please refer note to S. No. (2). above]		
6.	Redemption date due to put option (if any)	Not applicable		
7.	Redemption date due to call option (if any)	Not applicable		
8.	Quantity redeemed (No. of NCBs)	168	388	157
9.	Due date for redemption/maturity	28/12/2023	28/12/2023	28/12/2023
10.	Actual date of redemption (DD/MM/YYYY)	22/11/2023	30/11/2023	30/11/2023
11.	Amount redeemed (Rs.)	168 Crore [plus interest accrued and redemption premium amounting to Rs. 42,28,90,128/-]	388 Crore [plus interest accrued and redemption premium amounting to Rs. 98,06,55,021/-]	157 Crore [plus interest accrued and redemption premium amounting to Rs. 39,68,11,439/-]
12.	Outstanding principal amount (Rs.)	157 Crore	Nil	Nil
13.	Date of last interest payment	27/06/2023	27/06/2023	27/06/2023

S. No.	Particulars	Details			
1.	ISIN	INE903F08169	INE903F08128	INE903F08136	INE903F08151
2.	Type of redemption (full/partial)	Full* *Note: Notice of the voluntary redemption in full as per the provisions of BTDs was served to all the holders of NCBs under the said ISINs. The payment has been made to the NCBs holders as per the provisions of BTDs.			
3.	If partial redemption, then	-	-	-	-



	a. By face value redemption b. By quantity redemption				
4.	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	-	-	-	-
5.	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Premature [Please refer note to S. No. (2). above]			
6.	Redemption date due to put option (if any)	Not applicable			
7.	Redemption date due to call option (if any)	Not applicable			
8.	Quantity redeemed (no. of NCDs)	345	3,000	4,000	9,311
9.	Due date for redemption/maturity	24/09/2024	17/08/2024	24/06/2024	22/09/2024
10.	Actual date for redemption (DD/MM/YYYY)	02/02/2024			



11.	Amount redeemed (in Rs)	345 Crore [plus interest accrued and redemption premium amounting to Rs. 73,89,23,147.6/-]	300 Crore [plus interest accrued and redemption premium amounting to Rs. 53,83,61,502.6/-]	400 Crore [plus interest accrued and redemption premium amounting to Rs. 44,63,55,695.4/-]	931.10 Crore [plus interest accrued and redemption premium amounting to Rs. 1,07,60,95,619.9/-]
12.	Outstanding amount (Rs.)	Nil			
13.	Date of last Interest payment	22/09/2023	17/08/2023	22/12/2023	22/09/2023
14.	Reason for non-payment/delay in payment	Not applicable			

6. Default history:

Nature of the issue	Issue size	Due date of interest/redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/no)	Date of verification
--NIL--						

For GMR Airports Limited

Sushil Dudeja

Sushil Dudeja

Company Secretary and Compliance Officer

Megha.

Date: April 22, 2024

